



**Financial Education  
Public-Private Partnership**

Setting the Washington Agenda for Financial Education

**AGENDA  
Strategic Planning Meeting  
Northwest Credit Union Association  
November 19, 2018  
8:30 am – 4:00 pm**

**Facilitator: Christy Johnson  
Co-Facilitator: Nancy Corning  
FEPPP Chair: Representative Monica Stonier  
FEPPP Executive Director: Tracy Godat**

| <b>Topic</b>  | <b>Time</b> | <b>Notes</b> |
|---|-------------|--------------|
| 1. Call to Order – Tracy<br>2. Introduction of facilitator - Tracy<br>3. Welcome and Roll Call - Christy  | 8:30 am     |              |
| 4. Meeting purpose and guidelines - Christy   | 9:10 am     |              |
| 5. Priorities of FEPPP for 1-6 years - Nancy  | 9:30 am     |              |
| 6. Membership & Partnership Development - Christy   | 10:10 am    |              |
| 7. Budget forecast - Nancy  | 10:40 am    |              |
| 8. Funding <ul style="list-style-type: none"> <li>• Fundraising - Eric</li> <li>• Appropriations – Rep. Stonier</li> <li>• Grants - Nancy</li> <li>• In-kind donations - Nancy</li> </ul> | 11:00 am    |              |
| 9. Working Lunch and planned activity   | 12:00 pm    |              |
| 10. Report out from activity  | 1:00 pm     |              |
| 11. Future of the FEPPP Fellows - Tracy   | 1:30 pm     |              |
| 12. Next Steps  | 2:30 pm     |              |
| 13. Final comments  | 3:30 pm     |              |
| 14. Adjourn   | 4:00 pm     |              |

**Notes:**