

## Agenda

FEPPP Education Committee

March 21, 2017

4:00 pm

Review of Minutes from Jan 18, 2017

Report on Financial Fellows Training

Review and update novice training agenda for June, 2017

- Should we add three hours on the front end in order to allow for time to review standards?
- More focus on Financial Fitness for Life?

## Minutes

FEPPP Education Committee

Jan 18, 2017

4:00 to 5:15 pm

In attendance: Betty Beier, Charlie Collier, Eric R Moss, Gina Stark, Helen Andrews, Jessica Van Son, John Mumma, Judge Karen A. Overstreet, Kristen Anderson, Lizzie Evans, Lyn Peters, Pamela Whalley, Shannon Gedo

The minutes from the Nov. 15, 2016 meeting were reviewed and accepted.

The curriculum review process was discussed, including the guidance received from the executive committee requiring that curriculums must have proof of effectiveness to be listed on the website. The committee felt that there needs to be some flexibility in this requirement, particularly for small submitting organizations.

The final financial fellows application was approved with minor modifications. It was recommended that the presentation requirement be altered to allow for a wider variety of communication modes.

The DRAFT scoring rubric for financial fellows application was reviewed and accepted.

February 10<sup>th</sup> and 11th, 2016  
Agenda



Feb. 10, 2016

**Educators**

8:00 to 8:15		Registration		
8:15 to 8:50	Welcome Financial Education Public-Private Partnership Pam Whalley	All Rooms A and B		
8:50 to 9:30	<b>Decision Making</b> Whalley, Center for Economic and Financial Education at WWU	All Rooms A and B		
9:30 to 9:40	Break	All		
9:40 to 10:00	<b>Introduction to Working Groups and FFFL</b>	<b>Elementary</b> Mumma and Collier Room B	<b>6-8</b> Betty Beier Room C	<b>9-12</b> Don Ide Room A
10:00 to 10:05	Break			
10:05 to 10:50	<b>Earning an Income</b> Overview WorkSource Samara Reich Thomas	All Rooms A and B		
10:50 to 11:00	Break	All		
11:00 to 12:00	<b>Curriculum on Income</b>	<b>Elementary</b> Mumma and Collier Room B	<b>FFFL</b> Beier and ide Room A	<b>NEFE</b> Kirsten Anderson Room C

**12:00 to 12:55 Lunch: Materials adoption discussion**

12:55 to 2:00	<b>Credit</b> Overview Karen Childs WSECU	All Rooms A and B		
2:00 to 2:10	Break	All		
2:10 to 3:05	<b>Curriculum on Credit</b>	<b>Elementary</b> Mumma and Collier Room B	<b>FFFL</b> Beier and Ide Room A	<b>Take Charge Today</b> Kyle Nielsen Room C
3:05 to 3:15	Break	All		
3:15 to 4:00	<b>Concurrent Sessions</b>	<b>Personal Finance Children's Literature</b>	<b>Identity Theft</b> Karen Childs WSECU Room A	<b>Math Resources for Personal Finance</b> Nielsen

		Mumma and Collier Room B		Room C
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**February 11, 2016**

8:15 to 9:45	<b>Saving and Investing</b> Overview Jeremy Lushene Department of Financial Institutions	All Rooms A and B		
9:45 to 9:55	Break	All		
9:55 to 11:15	<b>Concurrent Sessions</b>	<b>Elementary</b> Mumma and Collier Room B	<b>FFFL</b> Ide and Beier Room A	<b>Stock Market Game</b> Whalley Room C
11:15 to 11:20	<b>Break</b>			
11:20 to 12:00	<b>Financial Football</b> Lyn Peters Department of Financial Institutions	All Rooms A and B		

**12:00 to 12:45 Luncheon –Materials Adoption discussion**

12:45 to 1:45	<b>Budgeting</b> Ruth Ridgeway BECU	All Rooms A and B		
1:45 to 1:50	Break	All		
1:45 to 2:30	<b>Concurrent Sessions</b>	<b>On-line Personal Finance Resources— k-5</b> Lushene Room B	<b>Fraud</b> Eric Moss Attorney General's Office Room A	<b>On-line Personal Finance Resources 6-12</b> Peters Room C
2:30 to 2:35	<b>Break</b>			
2:35 to 3:20	<b>Financial Education Favorites Speed Dating</b>	All Rooms A and B		
3:20 to 3:30	<b>Evaluations</b>	All		

