



Financial Education
Public-Private Partnership
Setting the Washington Agenda for Financial Education



Education Committee Agenda

Chair – Pam Whalley

April 12, 2017

Time: 4-5 pm

Review of minutes from March 21, 2017

Discussion: Agenda for Novice Training

Agenda



Financial Education Public-Private Partnership

Setting the Washington Agenda for Financial Education

Day 1

Educators

12:30 to 1:00 Registration				
1:00 to 1:30	Welcome Financial Education Public-Private Partnership Pam Whalley	All <i>Financial Education Kahoot</i>		
1:30 to 2:00	The Financial Education Standards—An Overview	A brief introduction to the standards Carol Coe?		
2:00 to 2:45	Decision Making Whalley, Center for Economic and Financial Education at WWU	All Rooms A and B		
2:45 to 3:00	Break	All		
3:00 to 4:00	Working Groups Decision Making (Includes introduction to decision making standards)	Elementary	6–8	9-12

Day Two

9:00 to 10:00	Earning an Income Overview	All Rooms A and B		
10:00 to 10:10	Break			
10:10 to 11:15	Curriculum on Income—Including earning an income standards	Elementary	FFFL	NEFE Or Take Charge Today
11:15 to 11:50	Financial Football		All	

12:00 to 12:55 Lunch: Materials adoption discussion

12:55 to 1:55	Credit Overview	All Rooms A and B		
1:55 to 2:05	Break	All		
2:05 to 3:05	Curriculum on Credit including Standards	Elementary Room B	FFFL	NEFE Or Take Charge Today

3:05 to 3:15	Break	All		
3:15 to 4:00	Concurrent Sessions	Personal Finance Children's Literature B	Identity Theft	Math Resources for Personal Finance

Day Two

8:15 to 9:45 (6-12) 8:15 to 9:10 (k-5)	Saving and Investing Overview	All		
9:15 to 9:45 (k-5)	Learning Across grade Levels—partnership Opportunities with High School Students	Mary Nagel		
9:45 to 9:55	Break	All		
9:55 to 11:30	Saving and Investing— Including standards	Elementary	FFFL	Stock Market Game

11:30 to 12:15 Luncheon –Materials Adoption discussion

12:15 to 1:45 (6-12) 12:15 to 1:00 (k-5)	Budgeting	All		
1:05 to 1:45	Mini Economy	(k-5)		
1:45 to 2:30	Concurrent Sessions	On-line Personal Finance Resources— k-5	Fraud	On-line Personal Finance Resources 6-12
2:30 to 2:35	Break			
2:35 to 3:20	Financial Education Favorites Speed Dating	<i>All Rooms A and B</i>		
3:20 to 3:30	Evaluations	<i>All</i>		

Minutes

FEPPP Education Committee

March 21, 2017

In attendance:

Allison McFadden
Amanda McNaughton
Betty Beier
Carol Coe
Charlie Collier
Dottie Record
Gina Stark
John Mumma
Lisa Whitling
Lizzie Evans
Lyn Peters
Mary Nagel
Shannon Gedo
Tracy Godat

Meeting time: 4:00 to 5:05 pm

The minutes from Jan 18, 2017 were reviewed and accepted

Whalley reported that the first FEPPP Financial Fellows were trained in February.

The novice training agenda was discussed. It was decided that we extend the training by half a day in order to incorporate information about the new financial standards. Various other changes were also discussed. Whalley was charged with reworking the previous agenda in order to incorporate the proposed changes.